

Melrose
Business Improvement District

2015 Annual Planning
Report

Template

District Name

This report is for the Melrose Business Improvement District (District). The District is operated by the Melrose Business Improvement Association., a California non-profit corporation.

Fiscal Year of Report

This report applies to the 2015 Fiscal year. The District Board of Directors approved the 2015 Annual Planning Report at the (Month/Day), 2014 Board of Director's meeting.

Boundaries

There are no changes to the District boundaries for 2015.

Benefit Zones

The District has two benefit zones. For 2015 there will be no changes to the District's benefit zones.

2015 IMPROVEMENTS, ACTIVITIES AND SERVICES

Ambassador / Security Services: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Ambassador / Security Services')

Landscaping, Sanitation & Beautification: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Landscaping, Sanitation & Beautification' activity/service)

Marketing & Promotions: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Marketing & Promotions' activity/service)

New Business Attraction: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'New Business Attraction' activity/service)

Policy Dev., Management & Administration: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Policy Dev., Management & Administration' activity/service)

Office, Insurance, Accounting & Other: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Office, Insurance, Accounting & Other' activity/service)

Uncollected Assessment Reserve: \$0,000,000.00 (00.00%)

(Descriptive paragraph of 2015 'Uncollected Assessment Reserve' activity/service)

Total estimate of Cost for 2015: A breakdown of the total estimated 2015 budget is attached to this report as **Appendix A**.

Method and Basis of Levying the Assessment

The Method and Basis for levying the 2015 assessment remains the same as listed in the Management District Plan. Annual assessments are based upon an

allocation of program costs and a calculation of assessable footage for two (2) Benefit Zones. Assessments are determined by lot square footage, building square footage and linear frontage. The assessment rates for 2015 are as follows:

Zone 1

Lot: \$0.1437 per square foot
Building: \$0.1853 per square foot
Frontage: \$8.6876 per linear foot

Zone 2

Lot: \$0.0088 per square foot
Building: \$ 0.0259 per square foot
Frontage: \$5.9100 per linear foot

(There is No CPI increase for 2015)

Surplus Revenues

At the end of 2014, the District will have an estimated **\$00,000** of surplus revenue that will be rolled over into 2015 budget. The District Board of Directors authorized the rollover at the **(Month/Day)**, 2014 Board of Director's meeting.

Anticipated Deficit Revenues

There are no deficit revenues that will be carried over to 2015.

Contributions from Sources other than assessments: **\$00,000**
(Descriptive paragraph of other sources of income)